



## **GreenStreet Unsecured Home Improvement Loan**

In an effort to give you the best possible service, we are requesting that you provide us with the following information. By doing so, we will be able to process your request in a timely manner.

- Two current paycheck stubs for each employed applicant.
- If Self Employed: Two years tax returns including all supporting schedules. If you are involved in a corporation or partnership, include K-1s from your business tax returns.
- Bid or proposal from an Energy Trust affiliated Trade Ally including the utility company or companies involved in this project.

Included in this packet for your completion are:

- Consumer Loan Application
- Government Monitoring Form (required for all home improvement loans)

Once your application packet is complete, submit it to us using the following options:

1. Drop it off at an Umpqua Store near you.
2. Fax it to our Retail Lending Center at 1-530-672-5878.
3. Mail it to:
  - Umpqua Bank
  - Mail Code 560-B-CLC
  - PO Box 1820
  - Roseburg, OR 97470
4. Call our Customer Contact Center at 1-866-790-2121 and apply by phone.



## CONSUMER CREDIT APPLICATION

### UMPQUA EXPRESSLINE

CREDIT LIMIT REQUESTED \$ \_\_\_\_\_  INCREASE EXISTING LIMIT

PAYMENT DUE DATE: \_\_\_\_\_  
 OVERDRAFT PROTECTION  AUTOMATIC PAYMENT

CHECKING ACCOUNT # \_\_\_\_\_

— OR —

### OTHER LOAN OR LINE REQUEST:

UNSECURED  SECURED  
 \$ \_\_\_\_\_ AMOUNT REQUESTED \_\_\_\_\_ LOAN TYPE  
 \_\_\_\_\_ TERM \_\_\_\_\_ SECURED BY

**PURPOSE OF LOAN**  
 Will loan proceeds be used for Post Secondary Educational Expenses?  Yes  No  
 Do you wish to have your payments automatically deducted from your account?  
 Yes  No Account Number \_\_\_\_\_  
 Desired Payment Date \_\_\_\_\_

**IMPORTANT: Read these directions before completing this application.**  
**Please complete in pen (blue or black ink only).**  
**Check Appropriate Box:**

- If you are applying for an individual account in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete only Section A and C.
- If you are applying for a joint account or an account that you and another person will use, complete all sections, providing information in Section B about the joint applicant or user.

### SECTION A / APPLICANT INFORMATION (Do not complete this section if this is an application for individual unsecured credit in your own name.) Marital Status: Married Unmarried Separated

Full Name (First M.I. Last)		Home Address (Street, City, State, Zip Code)		How Long _____ Yr _____ Mo	
Previous Physical Address		How Long _____ Yr _____ Mo		Mailing Address (if different from Home Address)	
Home Phone Number ( )		Social Security Number		Date of Birth	
Employer (If Self-Employed, Name/Nature of Business, 2 Yr. Tax Returns Required)		_____ Yr _____ Mo		Occupation	
Are you an executive officer, director or principal shareholder of a bank? <input type="checkbox"/> Yes <input type="checkbox"/> No		Current Gross Monthly Salary			
Current Business Phone ( )		Former Employer - Complete if less than two years current employment _____ Yr _____ Mo			
Name/Address of nearest relative NOT living with you			Relationship		Phone Number ( )
<b>OTHER INCOME:</b> Alimony, Child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.		Source Amount \$		Have you ever: declared bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No Had merchandise repossessed? <input type="checkbox"/> Yes <input type="checkbox"/> No	

### SECTION B / CO-APPLICANT INFORMATION Marital Status: Married Unmarried Separated

Full Name (First M.I. Last)		Home Address (Street, City, State, Zip Code)		How Long _____ Yr _____ Mo	
Previous Physical Address		How Long _____ Yr _____ Mo		Mailing Address (if different from Home Address)	
Home Phone Number ( )		Social Security Number		Date of Birth	
Employer (If Self-Employed, Name/Nature of Business, 2 Yr. Tax Returns Required)		_____ Yr _____ Mo		Occupation	
Are you an executive officer, director or principal shareholder of a bank? <input type="checkbox"/> Yes <input type="checkbox"/> No		Current Gross Monthly Salary			
Current Business Phone ( )		Former Employer - Complete if less than two years current employment _____ Yr _____ Mo			
Name/Address of nearest relative NOT living with you			Relationship		Phone Number ( )
<b>OTHER INCOME:</b> Alimony, Child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.		Source Amount \$		Have you ever: declared bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No Had merchandise repossessed? <input type="checkbox"/> Yes <input type="checkbox"/> No	





## INFORMATION FOR GOVERNMENT MONITORING PURPOSES

The following information is requested by the federal government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing, and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. You may select one or more designations for "Race." The law provides that a lender may not discriminate on the basis of this information, or on whether you choose to furnish it. However, if you choose not to furnish the information and you have made this application in person, under federal regulations the lender is required to note ethnicity, race, and sex on the basis of visual observation or surname. If you do not wish to furnish the information, please check below.

**APPLICANT:**

I do not wish to furnish this information

**Ethnicity:**

- Hispanic or Latino
- Not Hispanic or Latino

**Race:**

- American Indian or Alaska Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White

**Sex:**

- Female
- Male

**CO-APPLICANT:**

I do not wish to furnish this information

**Ethnicity:**

- Hispanic or Latino
- Not Hispanic or Latino

**Race:**

- American Indian or Alaska Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White

**Sex:**

- Female
- Male

**To Be Completed by the Interviewer:**

**Name and Address of Interviewer's Employer:**

<input type="checkbox"/> Face-to-Face Interview	Interviewer's Name: (Print or type):	<b>Umpqua Bank</b>
<input type="checkbox"/> Application Received By Mail	Interviewer's Signature:	<b>PO Box 1820</b>
<input type="checkbox"/> Application Received By Telephone	Interviewer's Phone Number (incl. area code):	<b>Roseburg, OR 97470</b>